



# TAMALPAIS UNION HIGH SCHOOL DISTRICT

P.O. Box 605 - Larkspur, CA 94977 - (415) 945-3600 - Fax (415) 945-3766 - [www.tamdistrict.org](http://www.tamdistrict.org)  
*California Distinguished Schools: Tamalpais, Drake and Redwood High Schools*

## Re: Parcel Tax Senior Exemption Application

As requested, please find enclosed the application for exemption of the Tamalpais Union High School District parcel tax charge. Please return the application with the required paperwork (see below) for prompt processing.

### 1) A) Driver's License

- If your driver's license lists an address other than the address of the parcel for which you are requesting exemption, please include a copy of a utility bill that details your name and the service address of the parcel for which you are requesting exemption (dated within the last six months). Any of the following utility bills will be sufficient: PG&E, Cable, Water, etc.
- If your driver's license lists the same address of the parcel for which you are requesting exemption, no utility bill is needed.

OR,

### B) Passport / Birth Certificate / or Identification with no address included

- If you submit a Passport in place of a driver's license, please include a copy of a utility bill so that we may verify the parcel is your principal place of residency. The utility bill should include your name and the service address of the parcel for which you are requesting exemption (dated within the last six months). Any of the following utility bills will be sufficient: PG&E, Cable, Water, etc.

AND, IF APPLICABLE,

### 2) Copy of Trust Instrument

- If ownership of your home is held under a trust instrument (TR), please submit a copy of the following pages. Please don't hesitate to contact me if you have any questions.
  - First Page
  - The Page that names you as **Beneficiary of the Trust**
  - Signature Page
  - Property Description: Page within your trust (Exhibit/Schedule) that references the parcel number, lot numbers for your property, or property address.

Please fax your application with the requested paperwork to (415) 945.3766 or return it to:

Tamalpais Union High School District  
Parcel Tax Department  
P.O. Box 605  
Larkspur, CA 94977

TAMALPAIS UNION HIGH SCHOOL DISTRICT  
Larkspur, California

APPLICATION FOR PARCEL ASSESSMENT  
SENIOR EXEMPTION

To qualify for exemption for your Parcel during any tax year (July 1 - June 30), you must have attained age 65 before May 1 of any applicable tax year, be a beneficial owner\* or owner of record and use the parcel as your principal place of residence. If you believe you qualify for this exemption, please complete and return this form (along with a copy of your current drivers license or California I.D. card) either by fax (415/945-3766) or mail to:

TAMALPAIS UNION HIGH SCHOOL DISTRICT  
P.O. Box 605  
Larkspur, CA 94977  
Attn: Parcel Tax Dept.

NAME(print): \_\_\_\_\_

ADDRESS: \_\_\_\_\_

Is this address your principal place of residence? Yes  No

BIRTH DATE: \_\_\_\_\_

DAYTIME PHONE NUMBER: \_\_\_\_\_

PARCEL NUMBER: \_\_\_\_\_

I claim the exemption as:

(A) \_\_\_\_\_ Owner of record

(B) \_\_\_\_\_ A beneficial owner\* under a trust instrument

(C) \_\_\_\_\_ Other (please state) \_\_\_\_\_

*If you check (B) or (C) above, please provide a copy of the instrument or document under which you claim beneficial ownership\*. The first page and signature page is sufficient proof for verification.*

Executed on \_\_\_\_\_, 200\_\_, in \_\_\_\_\_, California.

I declare under the penalty of perjury the foregoing is true and correct.

\_\_\_\_\_  
Signature

*\* A beneficial owner means that you have title in your name or a trustee or other fiduciary who acts on your behalf may hold title for your benefit, such as a partner, a corporation, a lessor, obligee under a contract of sale, etc.*

**If you have any questions or need assistance in completing this form, please feel free to call 945-3709.**

The exemption shall continue and remain in effect for each year without need for annual reapplication.

Date of Approval: \_\_\_\_\_

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